

	GROUP		COMPANY	
	2019 Rs.	2018 Rs.	2019 Rs.	2018 Rs.
Results for the year ended 31 March				
Revenue	22,641,987,898	21,181,210,416	514,907,500	340,599,522
Gross profit	5,699,290,610	5,385,359,251	514,907,500	340,599,522
Gross profit margin %	25.17	25.43	N.A.	N.A.
EBIT	2,218,330,819	2,580,028,235	303,936,768	122,912,751
Net finance cost	(331,592,899)	(156,173,226)	(63,300,710)	25,645,590
Profit before tax	1,881,576,601	2,422,814,623	240,636,058	148,558,341
Income tax	(735,942,442)	(618,292,027)	19,250,174	–
Profit for the year	1,145,634,159	1,804,522,596	259,886,232	148,558,341
Profit margin %	5.06	8.52	50.47	43.62
Other comprehensive income (Net of tax)	(224,826,836)	68,902,741	14,448,901	35,762,731
Discontinued operations	–	(210,824,830)	–	–
Total comprehensive income	920,807,323	1,662,600,507	274,335,133	184,321,072
Total comprehensive income margin %	4.07	7.85	N.M.	N.M.
Profit for equity holders – Continued operations	646,984,059	829,362,966	259,886,232	148,558,341
Profit for equity holders – Discontinued operations	–	(210,824,830)	–	–
As at 31 March				
Stated capital	1,641,715,247	798,504,357	1,641,715,247	798,504,357
Shareholders' funds	5,874,468,642	5,576,420,179	2,161,265,030	2,131,368,284
Non-controlling interest	3,476,651,011	3,427,198,621	–	–
Total equity	10,992,834,900	9,802,123,157	3,802,980,277	2,929,872,641
Long-term liabilities				
– Debt	3,299,921,582	3,572,013,986	1,235,793,320	1,143,330,000
– Others	2,332,344,942	1,890,662,206	87,068,694	78,399,096
Current liabilities				
– Debt	1,939,810,346	1,736,627,424	429,114,709	256,670,000
– Others	3,495,469,259	3,292,784,534	26,821,780	25,125,655
Total equity and liabilities	22,060,381,028	20,294,211,307	5,581,778,780	4,433,397,391
Non-current assets	12,234,498,273	11,588,301,366	4,004,385,219	3,673,605,436
Current assets				
– Cash and cash equivalents	1,843,593,506	1,374,218,432	1,042,331,375	526,335,611
– Others	7,982,289,249	7,331,691,510	535,062,186	233,456,344
Total assets	22,060,381,028	20,294,211,307	5,581,778,780	4,433,397,391

N.A. – Not applicable

N.M. – Not material

	GROUP		COMPANY	
	2019 Rs.	2018 Rs.	2019 Rs.	2018 Rs.
For the year ended 31 March				
Cash generated from operations	2,782,438,695	2,777,513,772	328,631,348	237,664,735
Interest paid	(506,571,577)	(378,837,123)	(143,835,444)	(41,781,020)
Income tax paid	(462,423,561)	(546,195,415)	(4,365,938)	–
Gratuity paid	(152,320,973)	(146,131,600)	(8,090,760)	(170,850)
Net cash generated from operations	1,661,122,585	1,706,349,635	172,339,206	195,712,865
Capital expenditure	(857,805,894)	(1,482,035,528)	(18,288,951)	(1,861,384)
Net cash generated from/(used in) investing activities	(1,138,388,623)	(3,407,092,747)	(280,228,443)	(1,632,157,420)
Dividend paid				
– Owner of parent	(136,527,501)	(168,932,026)	(136,527,499)	(168,932,026)
– Non-controlling shareholders	(366,484,682)	(193,990,990)	–	–
Net cash generated from/(used in) financial activities	(44,651,298)	982,355,156	623,885,006	1,231,067,975
Net increase/(decrease) in cash	567,385,260	(718,387,956)	515,995,769	(205,376,580)

Per ordinary share				
EPS	4.43	6.08	1.78	1.09
Net assets	50.26	46.71	25.43	21.47
Market value	–	–	47.00	56.10
Proposed DPS	1.25	1.50	1.25	1.50

Ratio				
Debt: Equity ratio (%)	47.66	54.16	43.78	47.78
ROE (%)	10.42	18.41	6.83	5.07
ROCE (%)	13.67	17.07	5.56	2.84
Interest cover (times)	3.98	6.81	1.71	2.94
Liquid assets ratio (times)	1.81	0.83	0.89	0.51
P/E ratio (times)	10.60	9.23	N.A.	N.A.
Market capitalisation (Rs.)	7,029,042,841	7,657,216,908	N.A.	N.A.
Enterprise value (Rs.)	10,425,181,262	11,591,639,886	N.A.	N.A.